FOIA REQUEST
Disclosure of Bond
and Hierarchy



Pg: 1 of 3 Pages

# FOIA REQUEST DISCLOSURE OF BOND STRUCTURE AND HIERARCHY

Date:	
From:	
Shield of Souls Assembly	
("By Divine Authority" — Ex Aucto	oritate Divina)
www.shieldofsouls.org	
(or address/contact info)	

**To:** [Records Custodian or Official's Name] [Municipality/Agency Name] [Address]

**Subject:** Freedom of Information Request for Disclosure of Bond Structures and Related Entities

#### To the Records Custodian:

On behalf of the Shield of Souls Assembly, guided by the authority of natural law and in keeping with our public mission to uphold justice and transparency, we respectfully submit this formal request under the "Vermont Public Records Act, 1 V.S.A. §§ 315–320".

We request all records, documents, agreements, and communications that together disclose the full scope, structure, and management of all bonds—past, present, or anticipated—issued by, on behalf of, or under the authority of [name of municipality/agency/entity], including but not limited to:

- 1. \*\*Comprehensive listing and descriptions\*\* of every bond issued, outstanding, retired, or proposed, including public purpose, principal amount, issue and maturity dates, repayment status, and unique identifying numbers or series.
- 2. \*\*Structure and hierarchy\*\* of all related entities and individuals, including:
- (a) Underwriters, trustees, depositories, insurers, rating agencies, custodians, registrars, paying agents, legal counsel, financial advisors, and any other third-party or internal actors involved in origination, issuance, management, or repayment of bonds.
- (b) All committees, boards, or officers responsible for authorizing, supervising, or deciding on bond-related policy or transactions.

"Chief Lead," "Founder"	
Date:	



Pg: 2 of 3 Pages

## 3. \*\*All underlying and authorizing documents,\*\* including:

- (a) Trust indentures, bond resolutions, prospectuses, official statements, offering memoranda, purchase/sale agreements, loan agreements, and escrow agreements.
- (b) Any and all contracts, engagement letters, legal opinions, and financial consultant reports regarding bonds.

### 4. \*\*Procedures and policies\*\* describing:

- (a) The process by which bonds are initiated, approved, sold, administered, reconciled, and retired.
- (b) How third parties (e.g. banks, insurers, trustees) are selected, compensated, and reviewed.

#### 5. \*\*Registers\*\*, ledgers, or databases tracking any of the following:

- (a) Bondholder identities or classes (if available under law and not exempt)
- (b) Transaction history for each series or issuance
- (c) Remittance, payment flows, and reporting/audit documents

## **Scope & Format of Search:**

This request includes all physical and electronic records, attachments, annexes, archived/backup data, and any correspondence with private or affiliated entities. Please provide all documents in a searchable, electronic format (PDF if possible). If redactions are made, list statutory exemptions for each.

#### Fee Waiver & Public Interest:

This request is made solely in public interest, for the promotion of transparency and accountability. The Assembly seeks a waiver of all search, retrieval, and copy fees as permitted by law. Please advise in advance if costs are anticipated.

## **Clarification:**

For any questions or partial denials, or if responsive records are located with a third party on your behalf, notify us promptly to ensure full and timely disclosure.

"Chief Lead," "Founder" _	
Date:	

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Pg: 3 of 3 Pages

# **Declaration:**

This request is undertaken by the Shield of Souls Assembly as part of our mission to ensure informed, just, and transparent governance under the authority of natural and divine law.

Respectfully,

"Chief Lead," "Founder" _	

Name: Ethan Allen UST Date:\_\_\_\_\_